

Offshore Wind and Net Positive Impact Is biodiversity NPI for offshore wind projects achievable?

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Context

- **Global climate goals:** Act now to <u>halve carbon emissions by 2030</u> \rightarrow rapid transition to **renewable energy** (RE).
 - Total global offshore wind (OW) capacity at end of $2022 \rightarrow 64.3 \text{ GW}$.
 - <u>130 GW</u> expected to be added by 2027.
 - For context,1 GW is <u>roughly equal to</u> 110 million LEDs, approx. 333 x 3MW utility-scale wind turbines, or about 1.3 million horses.
- Global goals for nature: Post-2020 <u>Global Biodiversity Framework</u> → goals for halting and reversing biodiversity loss by 2030 and living in harmony with nature by 2050. This means, in practice:
 - No net loss (NNL) of nature from 2020, net positive impact (NPI) for nature by 2030, and full recovery by 2050
 - This applies to the **full OW value chain** (direct operations, upstream and downstream value chains)
- Can this NPI be achieved for offshore wind?
 - Here, we focus on NPI and the potential challenges for achieving this for OW direct operations.



Rigorous application of the mitigation hierarchy – central to achieving NPI for OW

The typical approach to mitigating development impacts:

- Is based on robust, **quantified** impact assessment.
- Prioritises **avoidance** of impacts in the first place the best and most cost-effective mitigation we can achieve.
 - Foremost select the **most appropriate sites** for development. There is a balance of environmental, social and economic factors to consider but essentially the best sites are the least ecologically valuable, where **risk to nature is lowest**.
 - E.g., avoid protected areas and bird migration routes.
- Minimises unavoidable impacts as far as possible most likely through sensitive and adaptive installation and operational techniques.
 - E.g., timing construction to avoid marine mammal breeding periods, noise-reduction techniques like bubble curtains, adaptive management of piling processes to reduce underwater noise impacts, or operational shutdown on demand approaches to minimise avian collision risk.
- **Restores** impacts that cannot be avoided and have been minimised as far as possible.
 - E.g., restoring construction laydown areas, or coastal areas disturbed by export cable landfall
- Compensates for (offsets) remaining significant residual impacts, after avoidance, minimisation and restoration has been optimised.



Is NPI feasible for offshore wind? A summary of key considerations

Yes, but...

- A project is unlikely to achieve NPI for all features affected need to identify priorities.
- Different priority features likely require **different metrics** and **different monitoring** approaches.
- A quantified baseline is required for each priority feature, to understand current conditions, and understand the project-related impact.
- Actions designed to achieve NPI need to address the impact and improve on the baseline, and may require both insetting and offsetting.





Is NPI feasible for offshore wind? A summary of key considerations

Yes, but...

- **Uncertainties** need to be accounted for (e.g., delays between impacts and gains).
- There could be **'impossibilities'** to address where impacts cannot be quantified, or gains are not feasible. **Trading rules** will be essential:
 - Like-for-like? What will be considered equivalent?
- Aggregation is essential for demonstrating NPI at the project and the portfolio level.
 - Methods vary for aggregating
 - What 'rules' will we use?
- Upfront, companies/projects need to clearly define what can be claimed and when NPI can be said to be achieved.
 - What is progress? When has net gain been achieved?





What could the mitigation hierarchy look like for a renewables project?

In an area of **low** biodiversity sensitivity...on-site habitat enhancement helps to achieve net gain of biodiversity





What could the mitigation hierarchy look like for a renewables project?

In an area of **high** biodiversity sensitivity...more work is required both onsite and offsite, to achieve net positive impact – and there will be uncertainties.



Thank you for your time



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